

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
San Francisco DIVISION**

In re *Metawise Group, Inc.*
a California corporation

Case No.
Chapter 11

Debtor(s),

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name of Creditor and Complete Mailing Address Including Zip Code	Name, Telephone Number and Complete Mailing Address, Including Zip Code, of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed, or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
1 <i>Zhenhua Logistics Co., Limited</i> <i>16 Yong An Don Li</i> <i>Chao Yang Dist. Beijing,</i> <i>CHINA 100022</i>	Phone: <i>Zhenhua Logistics Co., Limited</i> <i>1908A, CBD Mansion</i> <i>Chao Yang Dist. Beijing,</i> <i>CHINA 100022</i>			\$ 7,660,800.00
2 <i>Meijin Energy Group Co.</i> <i>No. 1 East Meijin Street</i> <i>Qingxu County Taiyuan,</i> <i>Shanxi CHINA</i>	Phone: <i>Meijin Energy Group Co.</i> <i>Guangzhou Plaza</i> <i>No. 1 East Meijin Street</i> <i>Qingxu County Taiyuan,</i> <i>Shanxi CHINA</i>			\$ 5,000,000.00
3 <i>Huaze International Investment Ltd.</i> <i>Wuhan Wuchang Qu</i> <i>CHINA 430071</i>	Phone: <i>Huaze International Investment Ltd.</i> <i>Wuhan Wuchang Qu</i> <i>CHINA 430071</i>			\$ 4,980,000.00
4 <i>Baosteel America Inc.</i> <i>85 Chestnut Ridge Road</i> <i>Montvale NJ 07645</i>	Phone: <i>Baosteel America Inc.</i> <i>85 Chestnut Ridge Road</i> <i>Montvale NJ 07645</i>	Secured - Collateral Unknown	D	\$ 4,800,000.00

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5 <i>Top Gains Minerals Macao Ltd.</i> <i>Centro Comercial Chong Fok 15 Andar G MACAU</i>	Phone: <i>Top Gains Minerals Macao Ntd.26 Centro Comercial Chong Fok 15 Andar G MACAU</i>			\$ 3,000,000.00
6 <i>First Space Holdings Ltd.</i> <i>Offshore Inc. Centre Road Town Tortola BVI</i>	Phone: <i>First Space Holdings Ltd. P.O. Box 957 Offshore Inc. Centre Road Town Tortola BVI</i>			\$ 2,900,000.00
7 <i>Progressive Environmental Services Inc.</i> <i>600 Grand Panama Blvd. Panama City Beach FL 32407</i>	Phone: <i>Progressive Environmental Services Inc. 600 Grand Panama Blvd. Panama City Beach FL 32407</i>	<i>Secured - Collateral Unknown</i>	D	\$ 2,313,361.82
8 <i>Colinda International Inc.</i> <i>105 Los Montes Dr. Burlingame CA 94010</i>	Phone: <i>Colinda International Inc. 105 Los Montes Dr. Burlingame CA 94010</i>	<i>Goods and Services</i>		\$ 1,600,000.00
9 <i>Metawise Group Alabama, Inc.</i> <i>Suite 315 Foster City CA 94404</i>	Phone: <i>Metawise Group Alabama, 1066 E. Hillsdale Blvd. Suite 315 Foster City CA 94404</i>			\$ 1,223,453.50
10 <i>Sunrise Dragon International, Inc.</i> <i>181 S. Franklin Ave. Valley Stream NY 11581</i>	Phone: <i>Sunrise Dragon International, Inc. 181 S. Franklin Ave. Valley Stream NY 11581</i>	<i>Goods and Services</i>		\$ 659,602.40
11 <i>Draco Resources, Inc.</i> <i>Ste. 315 Foster City CA 94404</i>	Phone: <i>Draco Resources, Inc. 1065 E. Hillsdale Blvd. Ste. 315 Foster City CA 94404</i>			\$ 624,423.25

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12 <i>Sino East Transportation Ltd. Commerical Centre No. 108 Java Rd. North Point HONG KONG</i>	Phone: <i>Sino East Transportation Ltd. Room 1902 Commerical Centre No. 108 Java Rd. North Point HONG KONG</i>			\$ 358,515.00
13 <i>Wisco American Company Ltd. Suite 300 Newport Beach CA 92660</i>	Phone: <i>Wisco American Company Ltd. 20062 Birch St. Suite 300 Newport Beach CA 92660</i>	<i>Goods and Services</i>		\$ 300,000.00
14 <i>Lucas Newman Science and Technologies, Inc. 5403 Bluebird Trail Stillwater OK 74074</i>	Phone: <i>Lucas Newman Science and Technologies, Inc. 5403 Bluebird Trail Stillwater OK 74074</i>	<i>Goods and Services</i>		\$ 206,712.29
15 <i>Greenfield Environmental Trust Group, Inc. P.O. Box 487 Chestnut Hill MA 02467</i>	Phone: <i>Greenfield Environmental Trust Group, Inc. P.O. Box 487 Chestnut Hill MA 02467</i>	<i>Goods and Services</i>		\$ 194,438.40
16 <i>Metamining, Inc. Ste. 315 Foster City CA 94404</i>	Phone: <i>Metamining, Inc. 1067 Hillsdale Blvd. Ste. 315 Foster City CA 94404</i>			\$ 148,724.08
17 <i>Dade Moeller Suite 200 Richland WA 99354</i>	Phone: <i>Dade Moeller 1835 Terminal Drive Suite 200 Richland WA 99354</i>	<i>Goods and Services</i>		\$ 146,578.95
18 <i>Kelson Management Inc. 1010 N. Moffet Circle Palo Alto CA 94303</i>	Phone: <i>Kelson Management Inc. 1010 N. Moffet Circle Palo Alto CA 94303</i>			\$ 54,976.99

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19 <i>Hand Arendall LLC</i> P.O. Box 123 Mobile AL 36601	Phone: <i>Hand Arendall LLC</i> P.O. Box 123 Mobile AL 36601	<i>Goods and Services</i>		\$ 44,674.06
20 <i>McDowell Knight Roedder & Sledge LLC</i> P.O. Box 350 Mobile AL 36601	Phone: <i>McDowell Knight Roedder & Sledge LLC</i> P.O. Box 350 Mobile AL 36601	<i>Goods and Services</i>		\$ 44,674.06

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, Songqiang Chen, CEO of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding Twenty Largest Unsecured Claims and that they are true and correct to the best of my knowledge, information and belief.

Date: 11/13/2014Signature /s/ Songqiang ChenName: Songqiang ChenTitle: CEO